



March 18, 2025

Company Name: NISSO HOLDINGS Co., Ltd.
Representative: Ryuichi Shimizu,
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(Securities Code: 9332, TSE Prime Market)
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Notice of Conclusion of Commitment Line Agreement

NISSO HOLDINGS Co., Ltd. (hereinafter, the "Company") hereby announces that it has resolved to conclude a Commitment Line Agreement for a total loan limit of 12.4 billion yen, at the Board of Directors' Meeting held today, as follows.

1. Reason for Conclusion of Commitment Line Agreement

By securing a flexible and sufficient total amount of funds to meet the increasing demand for funds in the future, the Company will realize the growth strategy set forth in its Medium-term Management Plan with a sense of speed. The Company will strive to ensure the stability of its financial base in accordance with its financial leverage targets.

2. Overview of Borrowings

(1) Contracting Parties	Mizuho Bank, Ltd., MUFG Bank, Ltd., The Bank of Yokohama, Ltd., Aozora Bank, Ltd., Sumitomo Mitsui Banking Corporation※, Resona Bank, Limited※
(2) Borrowing Limit	Total amount 12.4 billion yen (Existing contracts: 5.2 billion yen)
(3) Contract Start Date	March 31, 2025
(4) Contract Type	Individual relative method
(5) Borrowing Rate	Base interest rate + spread
(6) Existence of Collateral	Unsecured, unguaranteed
(7) Usage	Working capital

※New contracts to be concluded

3. Future Prospects

The impact of this matter on the consolidated (earnings) forecast for FY 3/2025 is minimal.