



August 7, 2024


Company Name:	NISSO HOLDINGS Co., Ltd.
Representative:	Ryuichi Shimizu, Representative Director, President & CEO (Securities Code: 9332, TSE Prime Market)
Contact Person:	Naoki Hayakawa, Managing Director & CFO/ Head of Planning and Development (TEL. +81-45-514-4323)

## **Notice of Formulation of Medium-term Management Plan**

NISSO HOLDINGS Co., Ltd. (hereinafter, the "Company") hereby announces that it has formulated a Medium-term Management Plan for the period from FY 3/2026 to FY 3/2028, at the Board of Directors' Meeting held on August 7, 2024.

For details, please refer to the attached document.


※ The forward-looking statements, including performance forecasts, contained in this document are based on information available as of the date of publication of this document, and actual results, etc., may differ depending on various factors in the future.

The background of the slide features several large, semi-transparent spheres in various colors including teal, orange, light green, pink, blue, and red, arranged in a scattered pattern.

FY 3/2026- FY 3/2028

# Medium-term Management Plan

August, 2024

 **NISSO**ホールディングス

**NISSO HOLDINGS Co., Ltd.**

**TSE Prime Market Code:9332**

# To a Holdings Structure

**We, the the Nisso Group,**

**established NISSO HOLDINGS Co., Ltd.  
in October 2023**

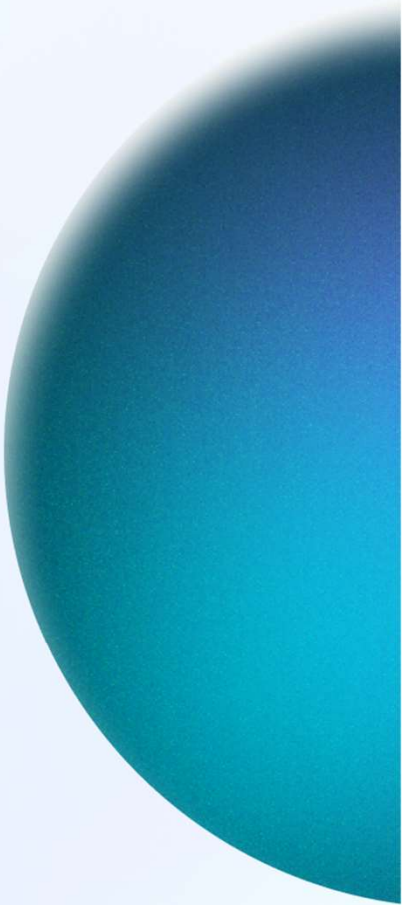
**to rapidly facilitate swift decision-making and strategic, agile execution of M&A,  
create new business opportunities that will become the next core businesses,  
establish an appropriate capital policy, and optimize management resources.**

**We aim to become a company with even greater appeal by  
establishing a seamless business management structure for the entire Group and  
an environment that enables each of the companies to become an operating  
company with a high level of expertise specialized in each field, and  
managing the development of people, creation of workplaces, and other aspects of  
well-being, based on our recognition that human resources are essential “capital”  
who function as the central driving force in our businesses.**

事業を支えてきた「人」を根幹としながら新たな領域を開拓

- ① Review of the Previous Mid-term Plan Period  
(FY 3/23 ~ FY 3/25)
- ② Basic Policy ・ Social Environment Awareness ・  
Mission Achievement Story
- ③ New Medium-term Management Plan  
(FY 3/26 ~ FY 3/28)
- ④ Management Targets and Financial Indicators
- ⑤ Company Profile





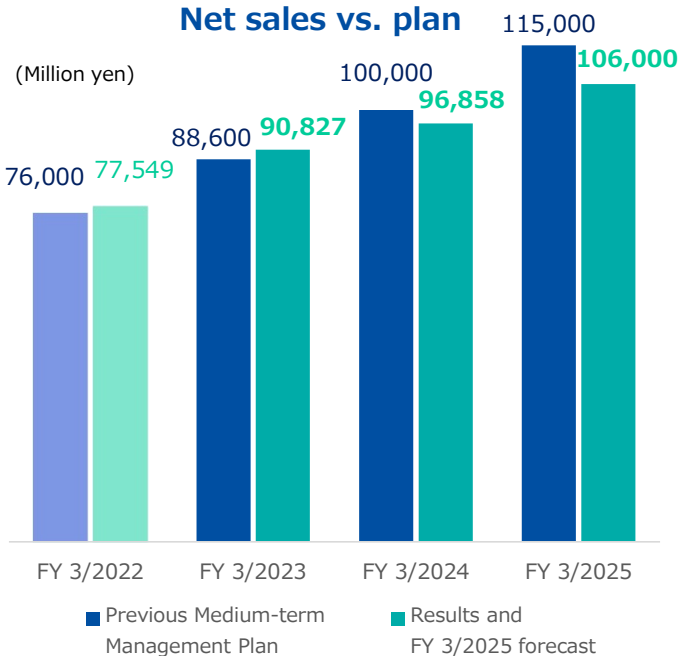
# ① Review of the Previous Mid-term Plan Period (FY 3/23 ~ FY 3/25)

# Review of the Previous Medium-term Management Plan Period

In the previous Medium-term Management Plan period, we set high plan targets because we anticipated demand for human resources as we emerged from the COVID-19 pandemic. Despite our efforts, multiple factors hindered our ability to maintain operations as expected: The rebound in the semiconductor industry was slower than expected, supply chain disruption from geopolitical risk also resulted in repeated parts shortages in the automotive industry, and quality control issues occurred.

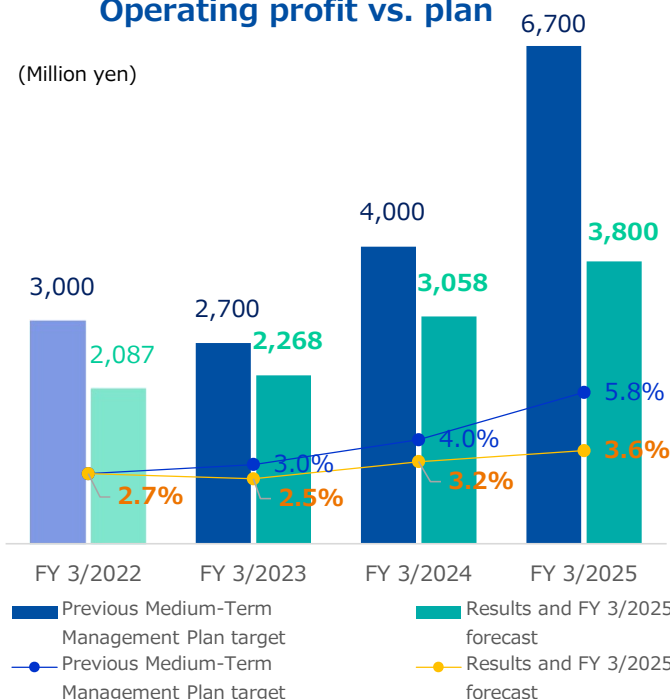
Despite the severe environment, we invested in educational facilities and equipment, according to plan, to adapt human resources development to the changing human resources needs resulting from technological innovation. Although we did not achieve the targets in the plan, our clients appreciated the high quality of our service. As a result, the number of contracts concluded during unit-cost negotiations exceeded the plan and we achieved growth in both net sales and profit.

**Net sales vs. plan**

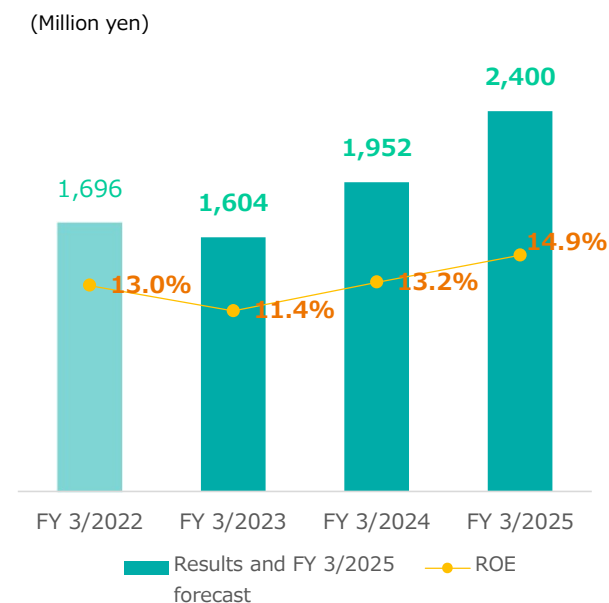


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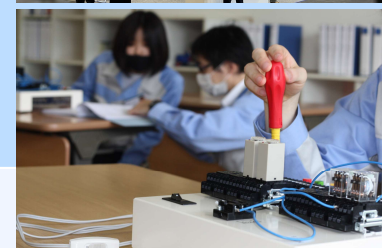

**Operating profit vs. plan**




**Profit/ROE results and forecast**



# Review of the Previous Medium-term Management Plan Period

Management Strategy		Initiative Results * See the Appendix on P. 50 for more information.	
Business Strategy	● Business portfolio strategy	<ul style="list-style-type: none"> <li>Advanced the industry strategy</li> <li>Added EYE'S Co., Ltd. as a consolidated Group subsidiary</li> <li>Alliances with different industries: Doctors, Interstellar Technologies, APB</li> </ul>	
	● Provision of services in response to changing <i>MONOZUKURI</i> (manufacturing)	<ul style="list-style-type: none"> <li>Expanded training facilities (Kumamoto, Kansai)</li> <li>Pursued industry-government-academia collaboration (in five regions nationwide)</li> <li>Exhibited at Manufacturing World Japan</li> </ul>	
Infrastructure Strengthening Strategy	<ul style="list-style-type: none"> <li>Practice of human capital management</li> <li>Response to human resources mobility</li> </ul>	<ul style="list-style-type: none"> <li>Reformed personnel system</li> <li>Enhanced educational facilities and programs (for engineers and nurses)</li> <li>Promoted changing careers to be an engineer</li> </ul>	
	● Realization of business transformation by digitizing business operations	<ul style="list-style-type: none"> <li>"Cloud Staffing" dispatch contract management</li> <li>"Start engineer" e-learning to train new personnel</li> <li>Use of IT in recruitment operations</li> </ul>	
	● Strengthening of governance	<ul style="list-style-type: none"> <li>Switched to a pure holding company structure</li> <li>Established an Audit &amp; Supervisory Committee</li> </ul>	



## ② Basic Policy • Social Environment Awareness • Mission Achievement Story

### Founding Philosophy

# Nurturing and Bringing Out the Best in People

We, the Nisso Group  
with Human Resources Solution Services that support the growth of companies and people

### MISSION

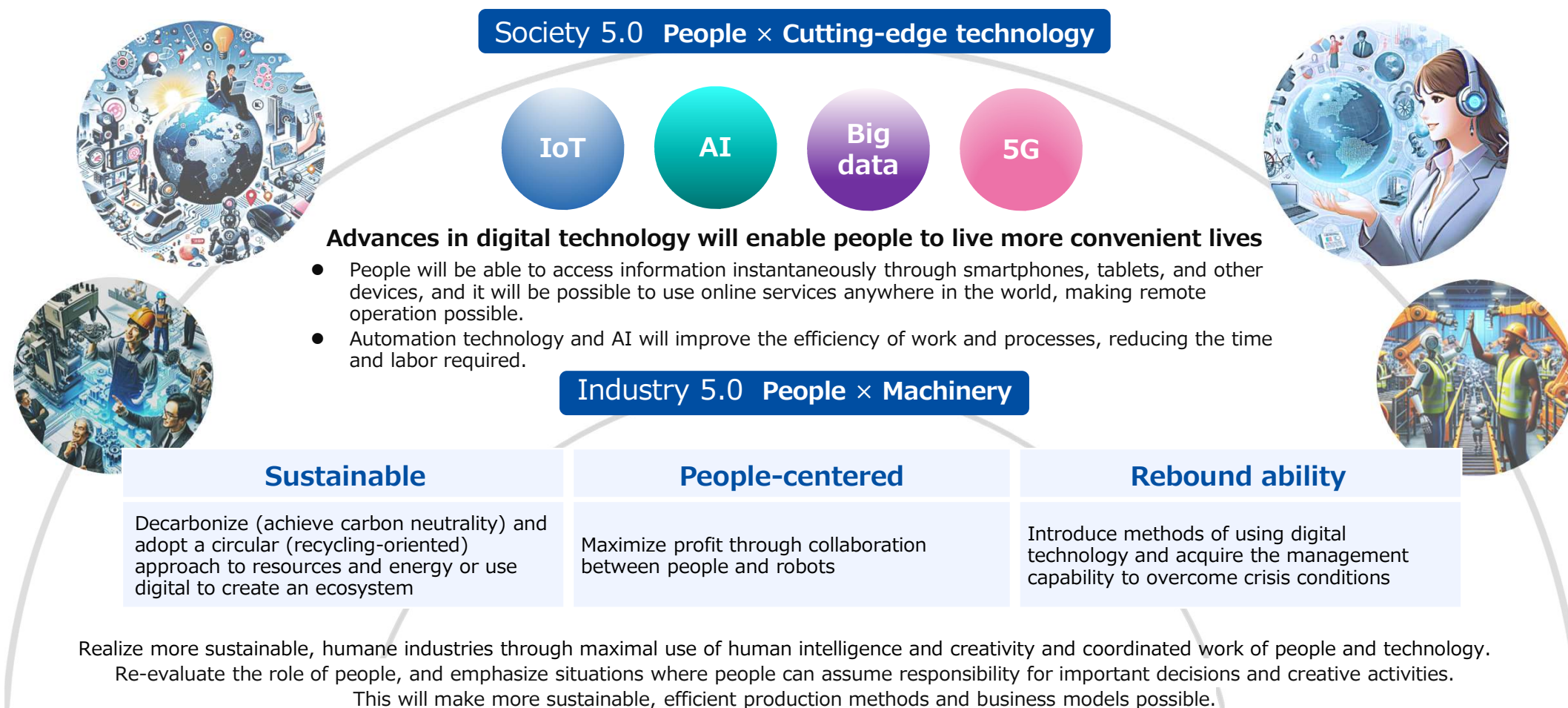
We will fulfill our Mission of

## Creating opportunities and hopes for people to work

### VISION

## To transform into a corporate group with high-growth potential

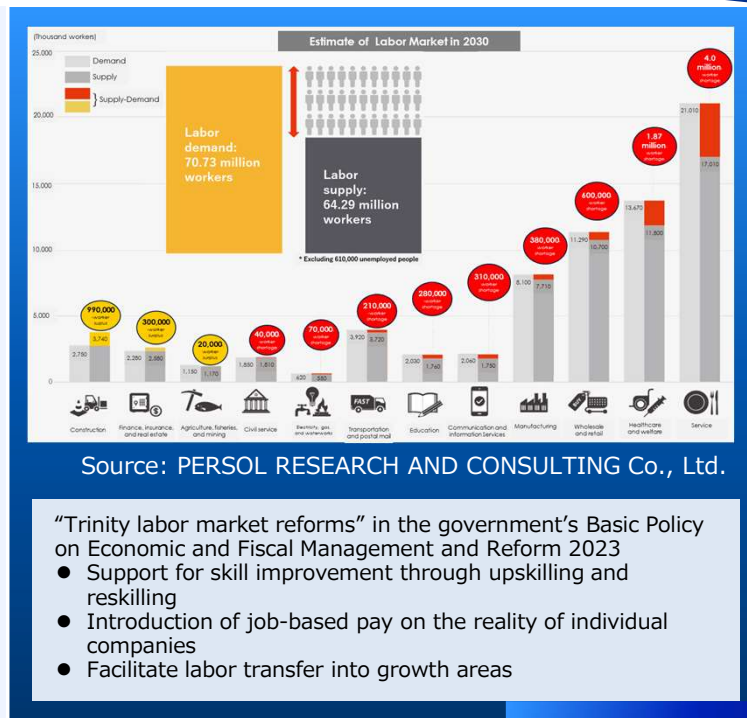
# Social Environment Awareness: Industry Trends





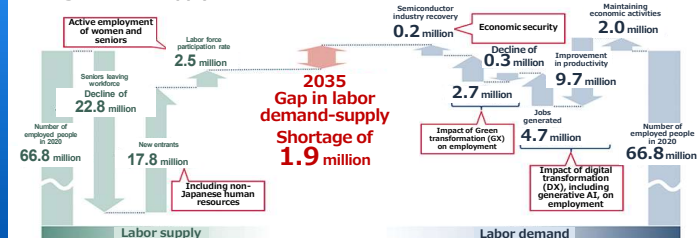
# Social Environment Awareness: Labor Market Trends

We anticipate expansion of the gap between supply and demand and a labor shortage despite implementing corrective measures



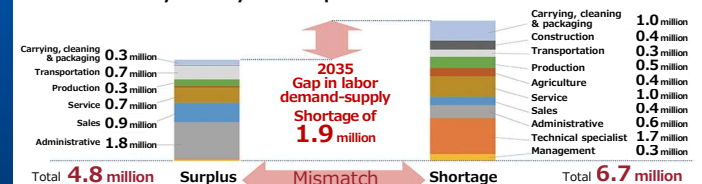
## Drastic Change in Labor Supply-Demand in Japan by 2035

Change in labor supply-demand balance from 2020 to 2035: MRI trial calculation



## Mismatch in Human Resources is the Real Issue

Mismatch by industry and occupation in 2035: MRI trial calculation

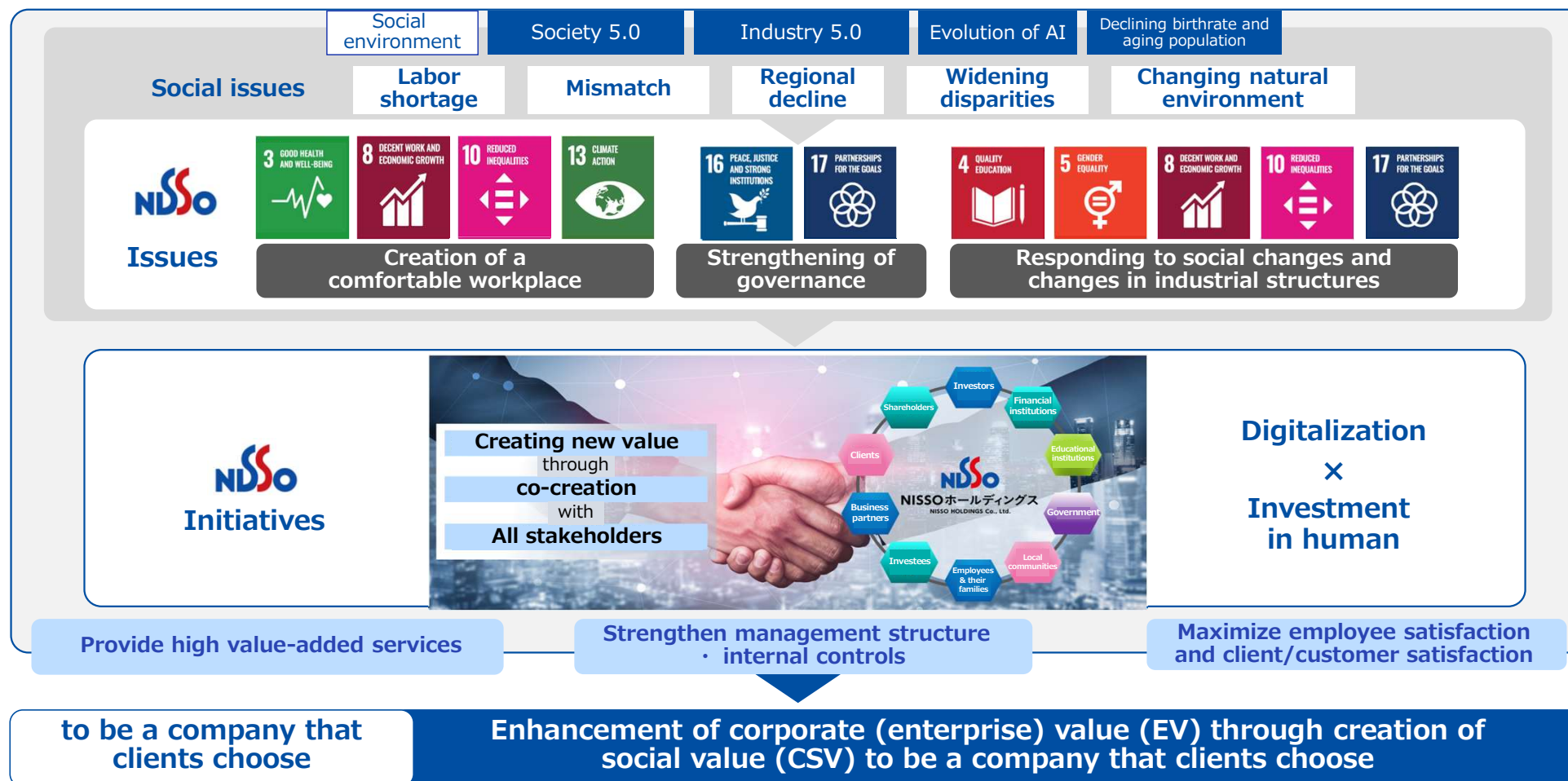



Source: Mitsubishi Research Institute

Mobility of the labor market will accelerate even more



# Story of Mission Achievement



The background of the slide features a light blue gradient with several large, semi-transparent, colorful spheres in shades of green, red, orange, and pink, some of which are partially cut off by the edges of the frame.

### ③ New Medium-term Management Plan (FY 3/26 ~ FY 3/28)

The background of the slide features a close-up of a human hand holding a glowing, multi-colored sphere. The sphere is composed of numerous small, bright particles in shades of blue, orange, and white, creating a sense of energy and innovation. The hand is positioned in the lower right, with fingers gently cradling the sphere. The overall lighting is soft, highlighting the texture of the skin and the vibrant colors of the sphere.

**We will respond to digital transformation (DX), Green transformation (GX), AI, and other transformative changes while carefully maintaining financial discipline and increasing the sophistication of governance, risk management, compliance, and security (GRCS). We will deepen the quality and content of the services we provide in our core business, the General Human Resources business, by taking a completely fresh look at business processes, and will increase engagement with clients and workers as we engage in an in-depth search for new services that will lead to the resolution of social issues such as an aging society with a low birthrate, increasing mobility of human resources, improvement in productivity, well-being, and diversity. We will provide new services through co-creation with stakeholders.**



## Management Philosophy and Policy

### Business portfolio diversification and expansion

#### ③-1 Financial Strategy

#### Management strategies

#### ③-2 Non-financial strategies

- Expanding the ROIC spread
- Appropriate business resource allocation and shareholder return policy

- Practice of human capital management
- Environmental and social initiatives
- Strengthening governance

Delving deeper into existing core areas



Recruitment strategy



Industry strategy



Development strategy

#### ③-3 Business strategies —Co-creation—

Exploring new areas



Creation of new services



#### General Human Resources Services



Five Services

#### Caregiving Services

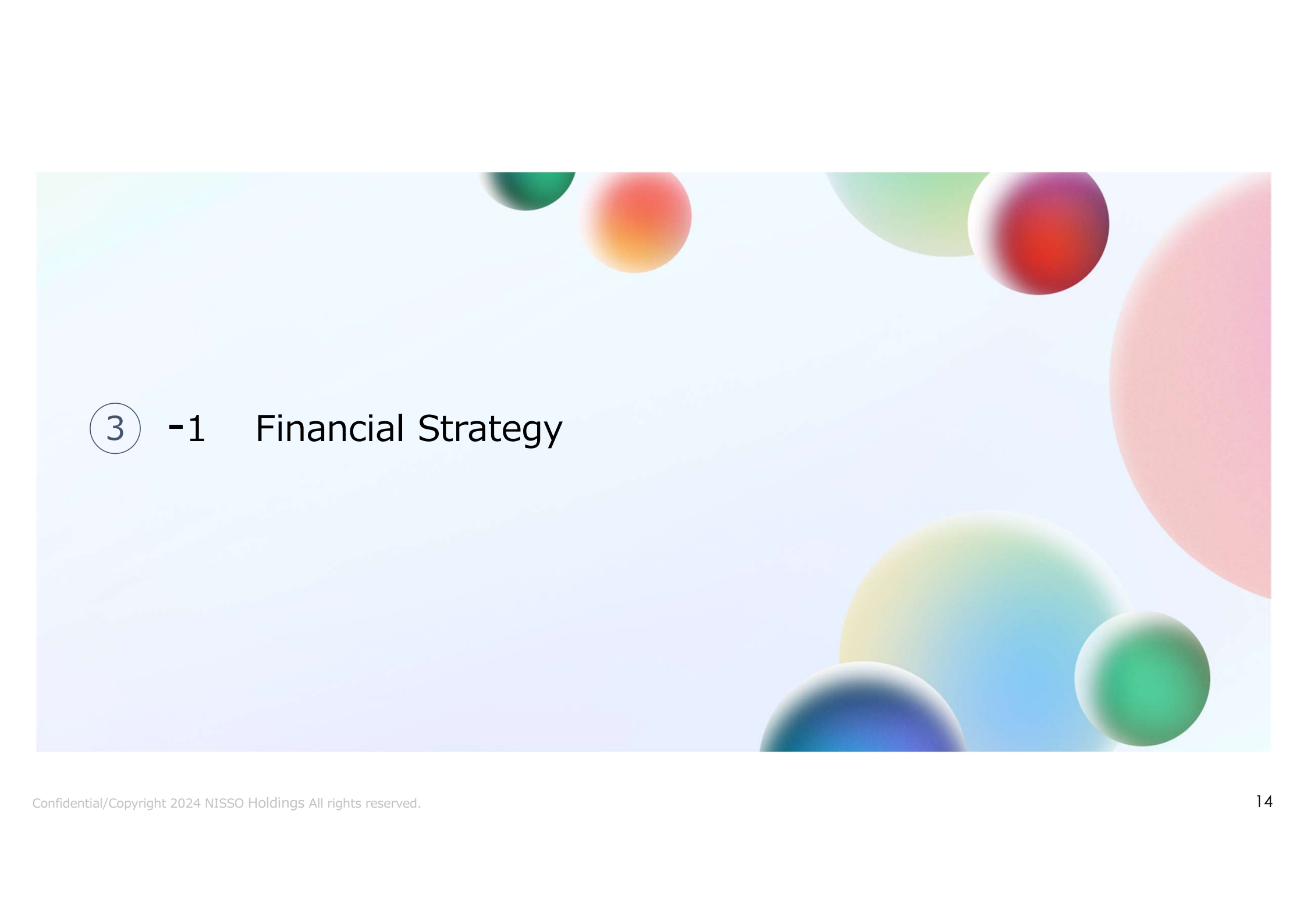


New Initiatives



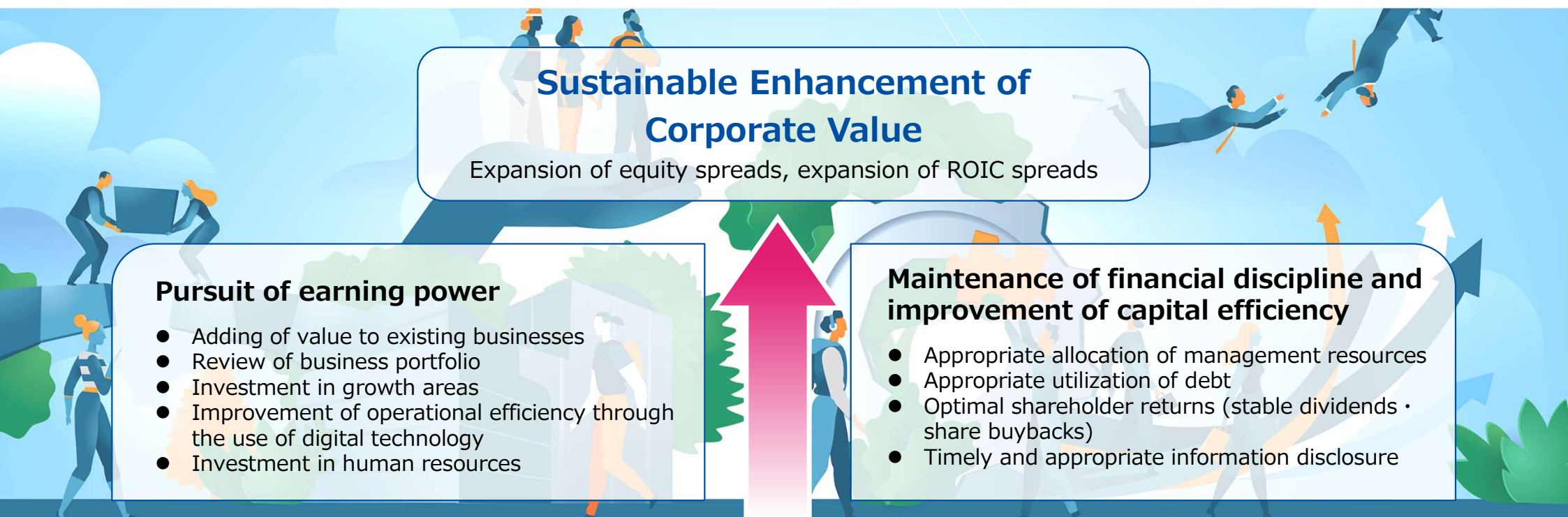
#### ③-4 DX strategy

Building/Strengthening digital infrastructure    Visualizing/Improving sophistication of management  
Business reform/Improving efficiency/Automation



## ③ -1 Financial Strategy

NISSO HOLDINGS will closely monitor our own cost of capital (cost of equity and weighted average cost of capital (WACC)) and will strive to pursue earning power and improve capital efficiency by using return on equity (ROE) and return on invested capital (ROIC) as key management indicators. In addition, we will strive to enhance corporate value by realizing a structure in which ROIC exceeds the cost of capital (weighted average cost of capital (WACC)) in a stable manner.



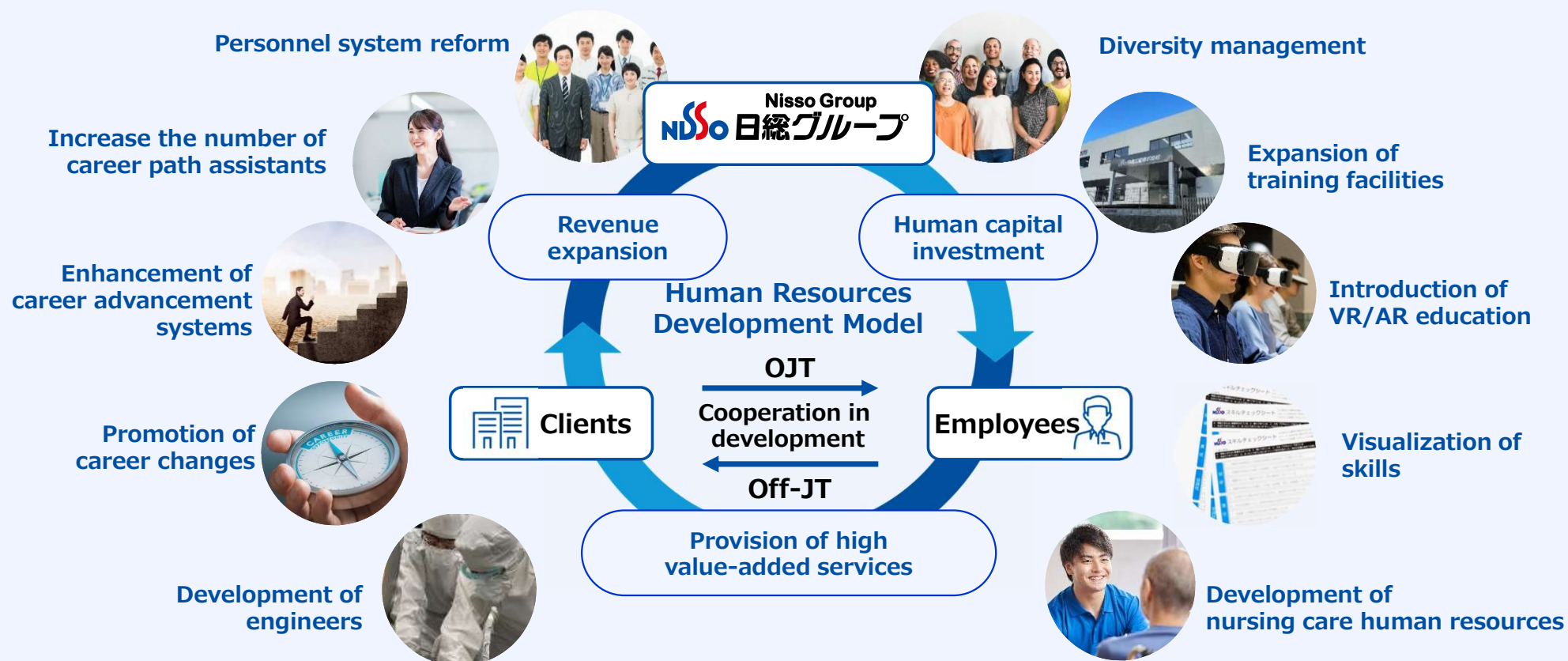


## ③ -2 Non-financial Strategies



# Non-financial Strategies

## Practice of Human Capital Management



# Non-financial Strategies

## "Environmental" and "Social" Initiatives

### Sustainability Policy

In order to achieve our mission of "Creating opportunities and hopes for people to work", we, the Nisso Group, aim to achieve sustainable business growth and realize a sustainable society by establishing policies on human rights, labor, the environment, safety and health, and ethics, and are advancing initiatives to solve social issues through the provision of Human Resources Solution Services that support the growth of companies and people.



# Non-financial Strategies Cases of Putting Diversity into Practice

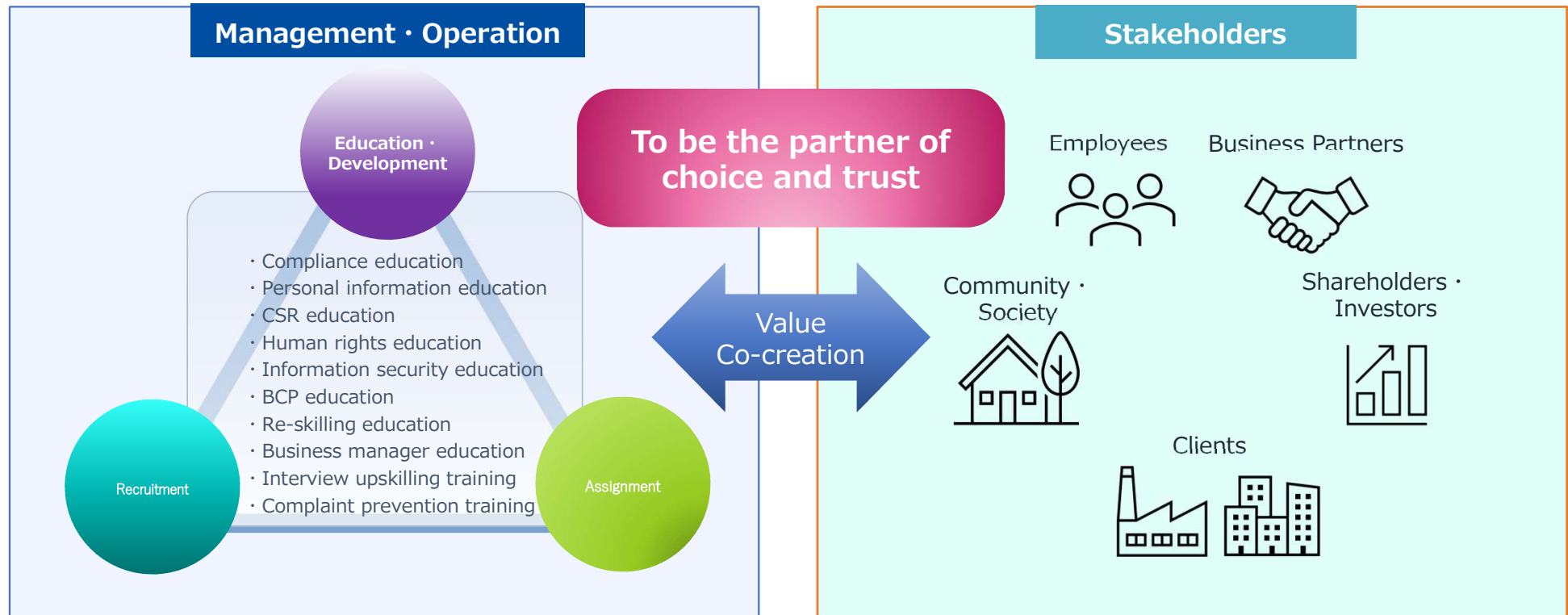
## —Generating Active Participation of Employees with Disabilities



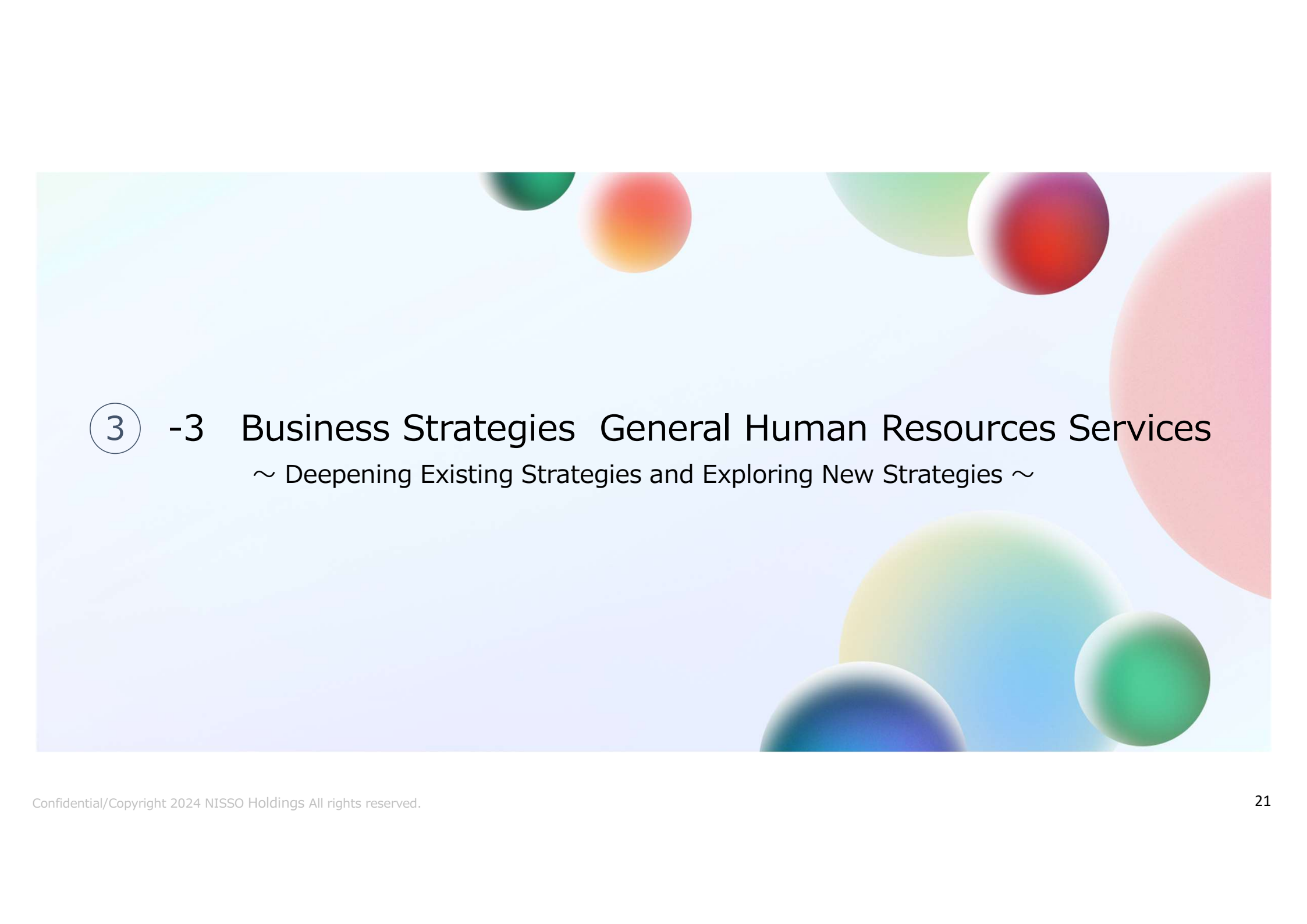
\* Job coach: Person who is employed by a company to coach people employed at that company

# Non-financial Strategies

## Strengthening of Governance



**As a corporate group with strengths in human resources development, we will implement educational programs to maintain governance and continue our efforts to earn the trust of our stakeholders.**

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# ③ -3 Business Strategies General Human Resources Services

~ Deepening Existing Strategies and Exploring New Strategies ~



# Deepening Existing Strategies

Technological Innovation Resulting in Changing Needs of a Changing Industry



Progress in introduction of new electric vehicle (EV) production technology combined with wide-ranging proliferation of AI and higher performance and miniaturization of semiconductors and electronic components

rise to new technologies, new devices, and new manufacturing processes

We anticipate an increasing need for professional human resources who are highly skilled in development, process management, and maintenance to replace conventional operators






## Deepening Existing Strategies Industry Strategy

As the industrial structure changes at an accelerating pace against the backdrop of technological innovation and environmental issues, the image of human resources required for each industry is also changing every moment. In particular, in order to meet the human resources needs of Japan's leading industries centered on automobiles, semiconductor, and electronics, we have established training facilities equipped with the latest manufacturing equipment to develop high value-added human resources, and provide strong support to the transforming industrial world.



### Industry Strategy Industries driving Society 5.0

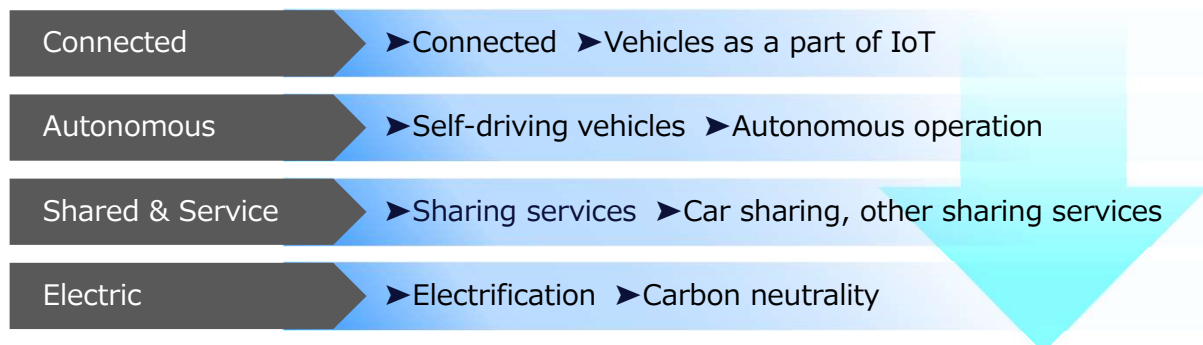
	<b>Automotive Industry</b>	Automobiles/ EV-related
	<b>Semiconductor Industry</b>	Semiconductors/ semiconductor manufacturing equipment
	<b>Electronics Industry</b>	Communication equipment/ electronic components

We also actively participate in industry-government-academia collaborations, and are currently participating in 5 educational consortiums nationwide to promote the improvement of the quality of education. (See P29)



# Deepening Existing Strategies Industry Strategy Automotive

## Automotive industry being changed by CASE



### Changes in the manufacturing/production area



The automotive industry is said to be undergoing a once-in-a-century transformation. We will continue to contribute to transformation of the industry through human resources.

### Liquid LiB Production Locations Mainly for Vehicles in the Kansai Area

Lithium Energy Japan	Shiga
Panasonic Energy Co., Ltd.	Suminoe, Osaka
Panasonic Energy Co., Ltd.	Kaizuka, Osaka
Panasonic Energy Co., Ltd.	Wakayama
Blue Energy Co., Ltd.	Kyoto
Vehicle Energy Japan Inc.	Kyoto
Prime Planet Energy & Solutions, Inc.	Kasai, Hyogo
Prime Planet Energy & Solutions, Inc.	Himeji, Hyogo
Prime Planet Energy & Solutions, Inc.	Sumoto, Hyogo
Prime Planet Energy & Solutions, Inc.	Tokushima

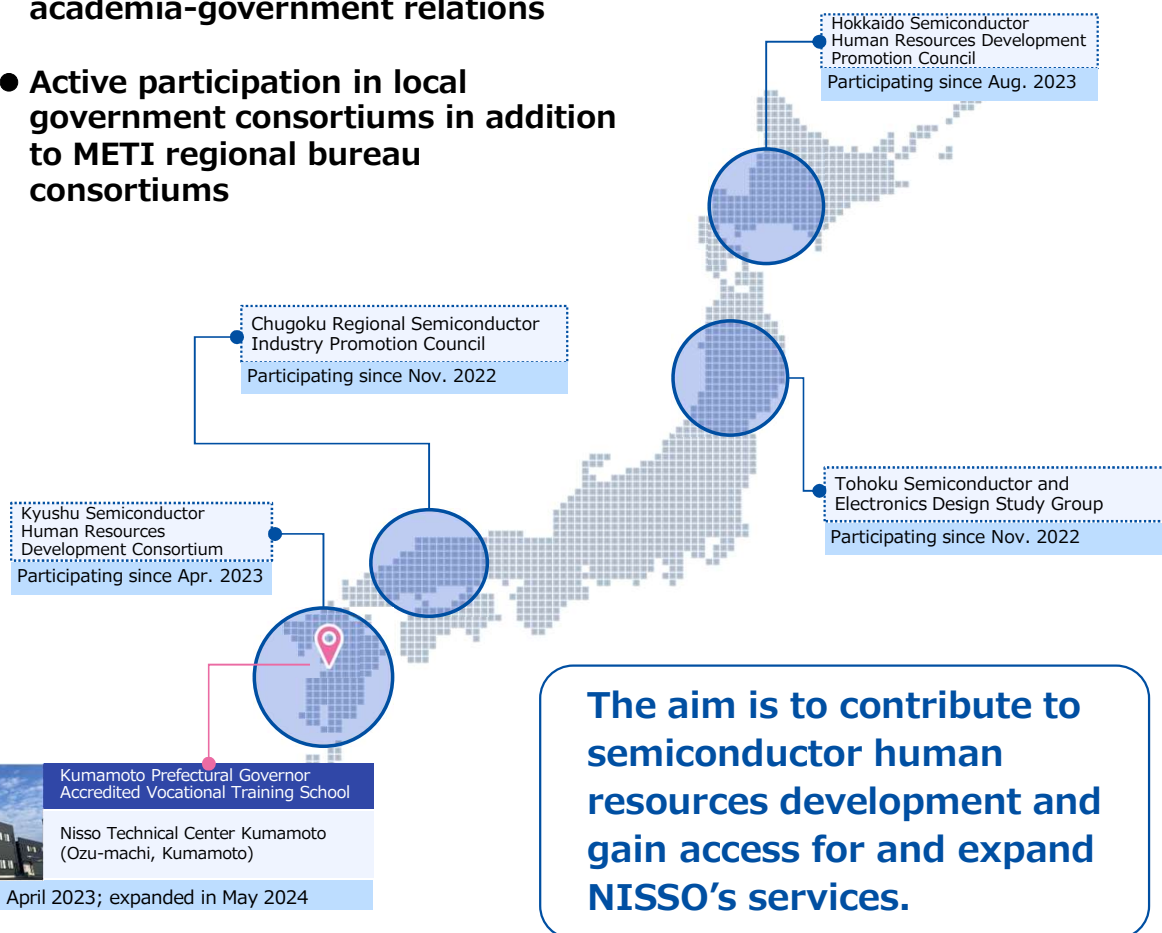
★ Participating in Kansai Storage Battery Human Resources Development Consortium



# Deepening Existing Strategies Industry Strategy

## Semiconductor and Electronics

- Delving deeper into industry-academia-government relations
- Active participation in local government consortiums in addition to METI regional bureau consortiums



2024 onward: Examples of information on new investments in semiconductor plants  
(From company announcements/various media)

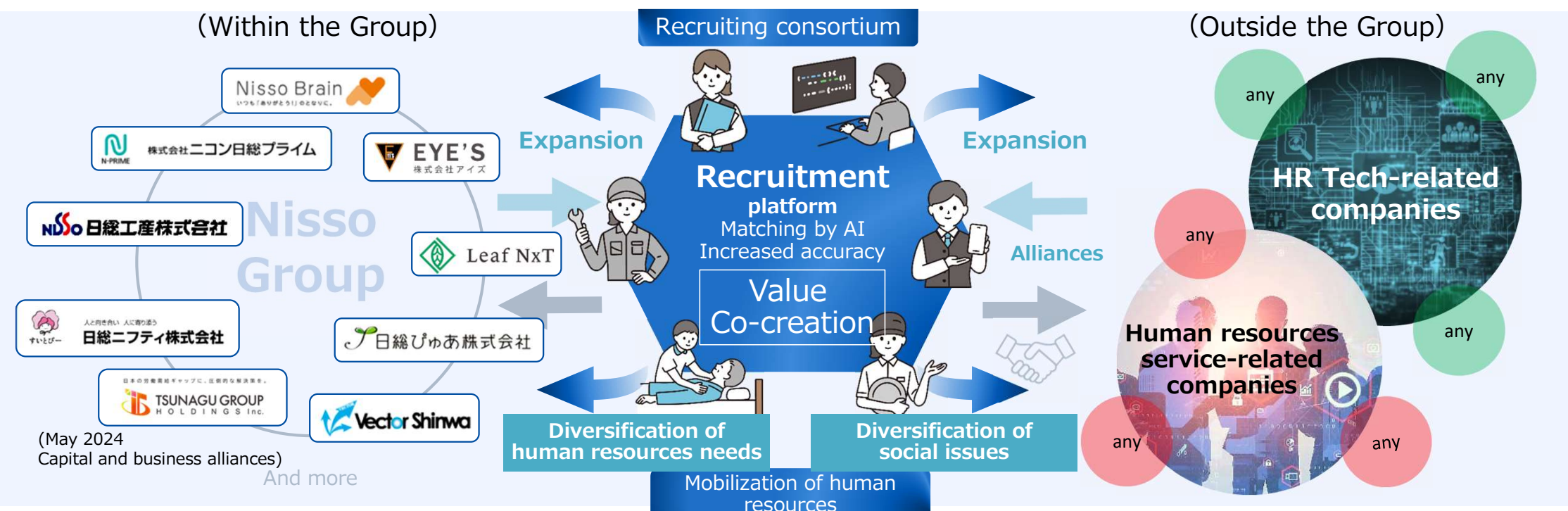
Start-up Year	Area	Company name	Product
2027	Chitose, Hokkaido	Rapidus Corporation	2 nm (300 mm)
	Ohira, Miyagi	JSMC	55 nm 40 nm 28 nm (300 mm)
	Koshi, Kumamoto	SONY	Image sensors
2026	Kikuyo, Kumamoto	Mitsubishi Electric Corporation	SiC power
	Isahaya, Nagasaki	KYOCERA Corporation	Fine ceramic parts, etc.
	Isesaki, Gunma	Shin-Etsu Chemical Co., Ltd.	Semiconductor lithography materials
	Kitakyushu, Fukuoka	Mitsubishi Chemical Group Corporation	Light-sensitive polymers for photo resist
2025	Higashihiroshima, Hiroshima	Micron Memory Japan, K.K.	1 γDRAM (300mm)
2024	Kitakami, Iwate	KIOXIA Iwate Corporation	NAND flash memory (300mm)
	Nomi, Ishikawa	KAGA TOSHIBA ELECTRONICS CORPORATION	Power semiconductors (300 mm)
	Kai, Yamanashi	Renesas Electronics Corporation	Power semiconductors (300 mm)
	Yokkaichi, Mie	KIOXIA Corporation	3D flash memory (300 mm)
	Kikuyo, Kumamoto	JASM	28 nm 22 nm 16 nm 12 nm (300 mm)
	Kunitomi, Miyazaki	LAPIS Semiconductor Co., Ltd.	Power semiconductors (150 mm)



# Deepening Existing Strategies Recruitment Strategy

## Targeting Zero Mismatches

Despite the declining population of working age, mismatches are occurring at recruitment sites on a nearly daily basis. Mismatches can be resolved if recruitment sites have a menu of many different types of work to offer.



Reach zero mismatches by building and deploying a recruitment platform that utilizes Group synergies to respond to diversifying social issues and meet human resources needs.



# Deepening Existing Strategies Development Strategy

## NISSO HD's Development Abilities



【Nisso Technical Center  
Higashi-Nihon】



【Nisso Technical Center  
Naka-Nihon】



【Nisso EV Technical Center  
Kansai】



【Nisso Technical Center  
Kumamoto】

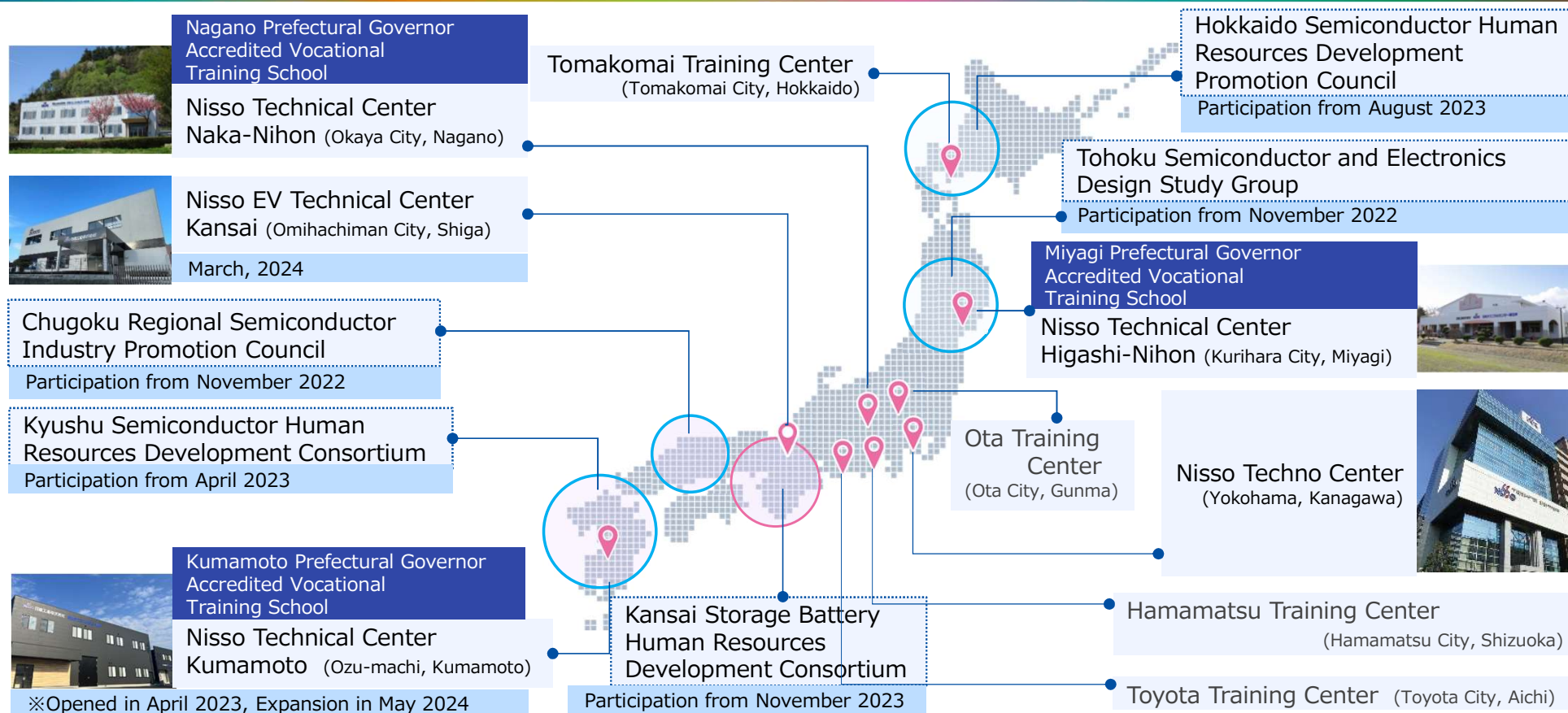


**Founding Philosophy**  
Nurturing and Bringing Out  
the Best in People  
**Core Competence**  
Overwhelming Human Resources  
Development Capabilities



# Deepening Existing Strategies Development Strategy

## Nationwide Network of Training Bases



In order to meet the human resources needs of each industry, we will open new educational facilities and further promote industry-government-academia collaboration



# Deepening Existing Strategies Development Strategy

## Development of Semiconductor Human Resources

### ● Facility characteristics

**Location for training equipment technology engineers to support manufacturing of semiconductors and other electronic device systems.**

- (1) Equipment technology order training (designed to address owned equipment and needs)
- (2) Subcontractor training (training for employees of business partners)
- (3) Conventional training (development of in-house engineers)

### ● Curriculum characteristics

**Our vocational training curriculum provides an environment where trainees can learn actual work skills, including learning through failure, not possible in on-the-job training at actual work sites. We implemented a short-term intensive training program consisting of classroom study (2F) and practical hands-on training (1F) in an environment where participants can learn by working onsite, including learning through failure.**

### ● Equipment characteristics

**The training center became operational when we brought actual, cutting-edge 12-inch semiconductor manufacturing equipment online (etching, CVD).**



Due in part to numerous client requests, we embarked on an expansion project in 2024. The area will be double the current area and will serve as a training that can accommodate up to three times the current capacity.



# Deepening Existing Strategies Development Strategy

Up-skilling and Re-skilling of Human Resources Accompanying the Shift to Electric Vehicles (EV)



## Issues involved in the shift to EV

- Changing components
- Changing production processes

- Changing systems
- **Changing human resources (skill) requirements**

We think the demand for human resources who possess specialized knowledge of electrical engineering, battery technology, etc. will increase. We therefore think the need for new skills and training programs in the manufacturing industry will also increase.

## Rolling out a strategy aimed at adapting to the shift to EV and a sustainable future

令和6年3月1日時点の参画機関です。（今後、変更の可能性があります。）



## Participating in the Kansai Storage Battery Human Resources Development Consortium

We opened a vocational training and certification school in Shiga Prefecture on March 25, 2024, and will increase EV training content in the future.



# Deepening Existing Strategies Development Strategy

## Meeting the Needs of a Changing Industry



In the Chubu and Tokai region,

We are planning to open a core training location to develop various kinds of engineers, mainly for absolutely essential maintenance in the rapidly changing automobile, storage battery, and semiconductor areas.

The main target for development is skill improvement/re-skilling of personnel who lack experience and manufacturing operators.

Our plan is to accommodate external development needs as well as our own.

We are currently considering development and introduction of a curriculum that utilizes extended reality (XR) technology in addition to the actual core equipment.

**The size of the human resources market is said to be around 10 trillion yen. This market is expected to remain stable and continue growing while evolving in structure.**

**We will accelerate exploration of new human resources-based business models as we reflect on the essential nature of working.**

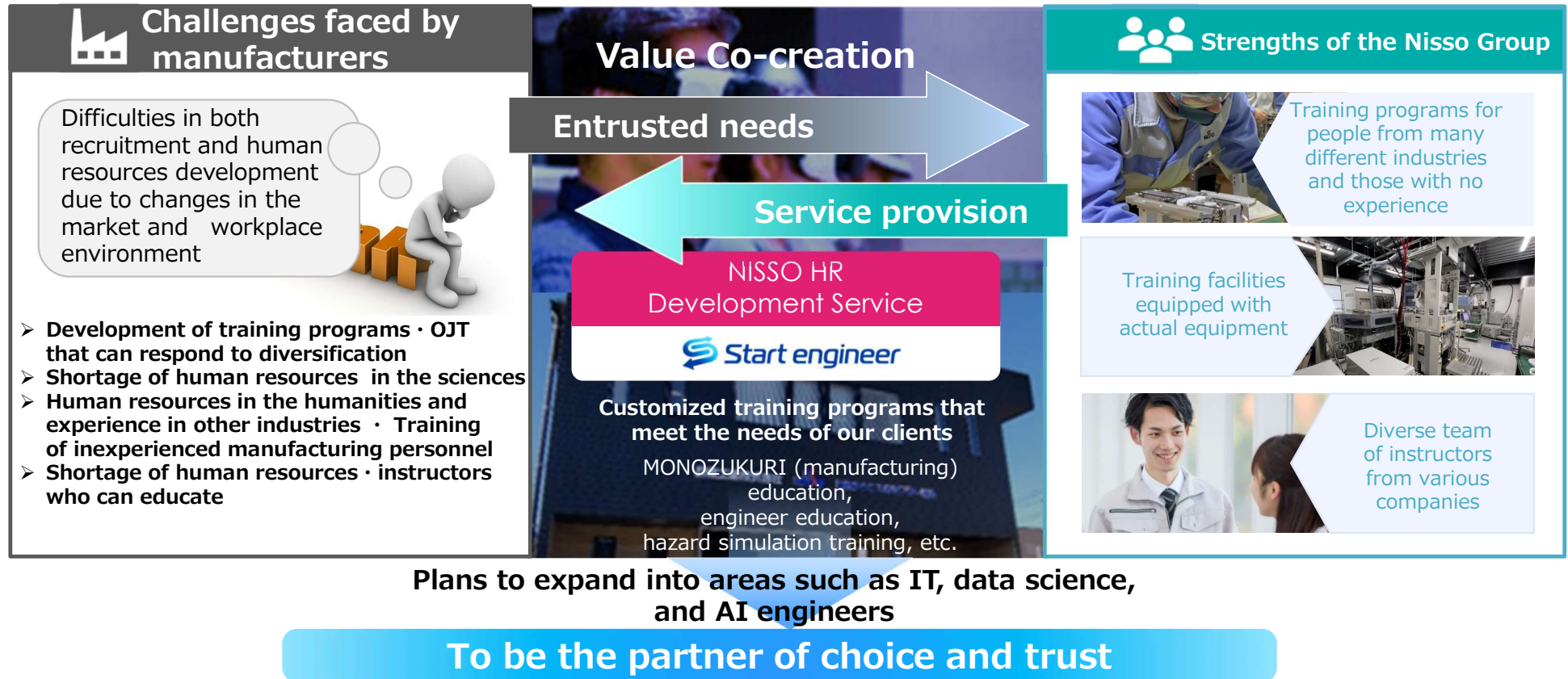
**In line with our founding philosophy of  
“Nurturing and Bringing Out the Best in People”  
we will co-create value with all of our stakeholders**

**as we create opportunities and hopes for people to work  
and continue to take on challenges targeted at being a group with high growth  
potential.**



# Exploring New Strategies Creation of New Services

## Education/Training Entrustment Services



【Clients who have endorsed us】

※Titles omitted

• Primearth EV Energy Co., Ltd. • TDK Corporation • Nikon Corporation • Mitsubishi Electric Corporation Power Device Works  
• KIOXIA Iwate Corporation • DENSO IWATE CORPORATION • RHOMBIC Corporation • Kurihara city office other



# Exploring New Strategies Creation of New Services

Start engineer

## Issues involved in human resources development



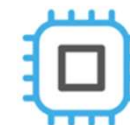
Shortage of  
instructors



No time for human  
resources  
development



There are no external  
instructors, and  
outsourcing instruction is  
expensive



Unable to provide training in  
semiconductors and other  
specialized areas



Content enhanced by the e-learning system we developed  
Currently selling to the general public together with our business  
partner (Proseeds Co., Ltd.)



Content created from  
group training of over  
2,000 people



A curriculum that even  
those with zero basic  
knowledge can understand



Easy-to-understand  
educational materials and  
a robust support structure

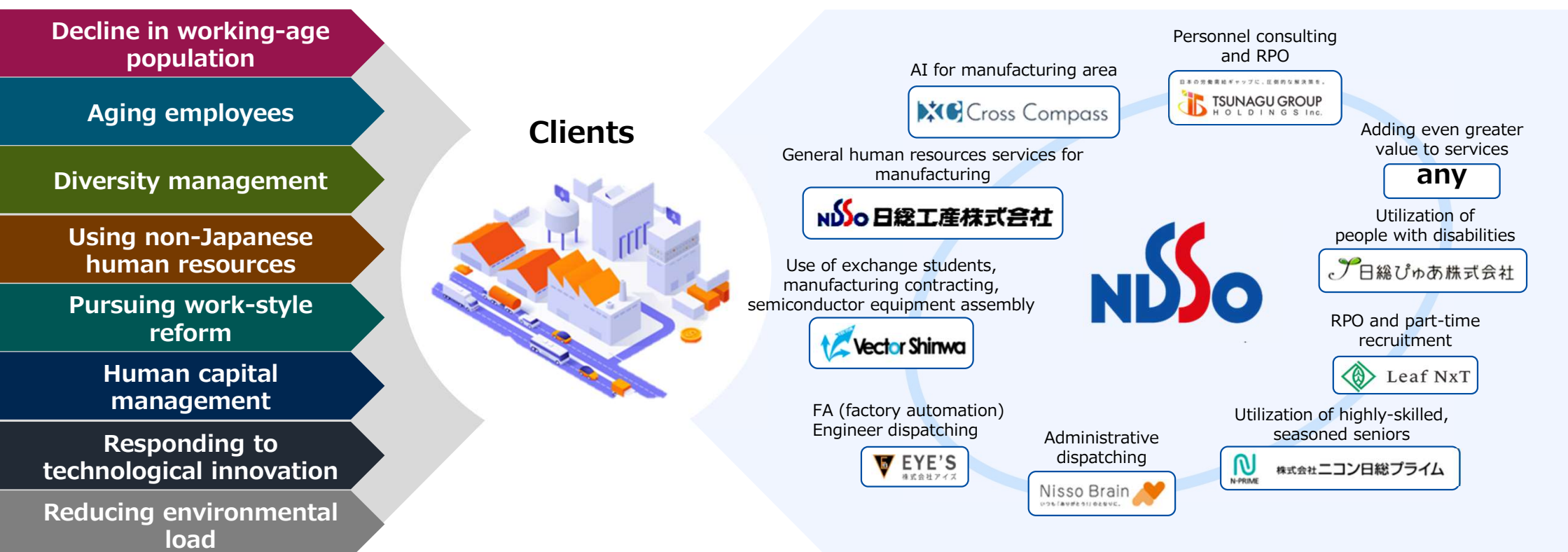



An extensive line-up,  
ranging from basic areas  
to new areas

# Exploring New Strategies Creation of New Services

## Manufacturing-related Human Resources Services Continuing to Expand

The Nisso Group will continue to support each client with customized services that utilize our Group synergies to the fullest extent for manufacturers who are confronting social issues head-on.



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## ③ -3 Business Strategies Nursing Care • Welfare Services

～ Deepening Existing Strategies and Exploring New Strategies ～

● Status of Elderly • Nursing Care Staff

■ Trends in Elderly by Prefecture	2020			2030			Growth rate of the aging rate (points)
	Total population (10,000 people)	Population aged 65 and over (10,000 people)	Aging rate (%)	Total population (10,000 people)	Population aged 65 and over (10,000 people)	Aging rate (%)	
Nationwide	12,615	3,603	28.6	12,011	3,696	30.8	2.2
Kanagawa Prefecture	924	236	25.5	912	255	28.0	2.5
Fukushima Prefecture	183	58	31.7	164	60	36.6	4.9

Source: "Projected Population by Region in Japan (December 2023 Estimate)" National Institute of Population and Social Security Research

Nursing Care Staff • Trends in Active Job Openings-to-Applicants Ratio

	January 2023	January 2024
Nationwide	1.35	1.27
Kanagawa Prefecture	1.10	1.09
Fukushima Prefecture	1.56	1.44
Nursing care staff	3.82	4.00

Social Issues in Nursing Care

- Further increase in the number of people requiring nursing care
- Chronic shortage of nursing care workers
- Decline in the quality of nursing care services



# Nursing Care · Welfare Services Deepening Existing Strategies

## Existing Services

### 4 Commitments

#### Commitment to Customers

We treat each customer with consideration for their background, history, likes, dislikes, hobbies, and preferences, and value them wholeheartedly.

#### Commitment to Service

We act immediately in response to customer requests, and our team discusses and determines how to best respond to them.

#### Commitment to Local Communities

We value activities that are rooted in the local community, and strive to create an open environment where people can feel free to consult with us through open and cheerful communication.

#### Commitment to Peers

Our staff exchange greetings with each other with a smile and sincerely express their gratitude by saying "thank you". We will cooperate and support each other with a compassionate heart to provide better services.

### 5 Services

#### Facility Nursing Care Services



#### Outpatient Care Services



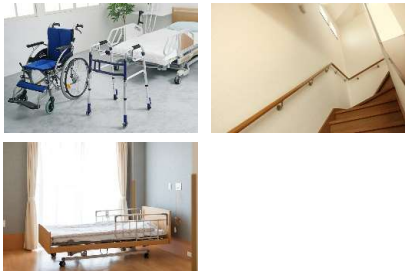
#### In-home Care Services



#### Home-visit Nursing Care · Disability Support Services



#### Welfare Equipment (Assistive Products) Home Improvement Services



# Nursing Care · Welfare Services Exploring New Strategies

## New Initiatives

### Utilization of diverse human resources

- Promoting the utilization of foreign human resources
  - \_New assignment to Bldg. 5
  - \_Leader development
  - \_Home-visit nursing care staff training



### Improvement of nursing care quality

- Industry-government-academia collaboration
  - \_Basic agreement with Kanagawa Prefecture on improvement of pre-symptomatic diseases
- Joint research with universities
  - \_Joint research agreement with Yokohama National University
  - ~Joint research on environmental adaptation of residents in facilities for the elderly~



### Improvement of productivity

- Utilization of nursing care support robots and ICT
- Manualized and extensive training programs



**Nisso Nifty will contribute to solving social issues and improving customer satisfaction.**



## ③ -4 DX Strategy

Previous Medium-term Management Plan Period		New Medium-term Management Plan Period			Next Medium-term Management Plan Period										
~FY 3/2024	FY 3/2025	FY 3/2026	FY 3/2027	FY 3/2028	FY 3/2029~										
<div>Information system construction phase</div>	<div>Digital infrastructure construction phase</div>				<div>Digital creation deployment phase</div>										
	<div>Procuring, building, and introducing infrastructure Introducing individually optimal apps</div> <div><ul style="list-style-type: none"><li>• PC upgrades/replacement</li><li>• Smartphone distribution</li><li>• Building individually optimal core systems</li><li>• Introduction of groupware</li><li>• Internal network configuration</li><li>• Data center relocation</li></ul></div>	<div>The three pillars of the digital infrastructure construction phase</div> <table><tr><td>Build/Strengthen digital infrastructure</td><td>Providing the digital infrastructure to access apps no matter the time or place</td></tr><tr><td>Visualization/Sophistication of management</td><td>Integration, visualization, standardization, and utilization of group management data</td></tr><tr><td>Business reform/Optimization/Automation</td><td>Use of AI, virtual reality (VR), and other technology to improve in operating efficiency</td></tr></table>				Build/Strengthen digital infrastructure	Providing the digital infrastructure to access apps no matter the time or place	Visualization/Sophistication of management	Integration, visualization, standardization, and utilization of group management data	Business reform/Optimization/Automation	Use of AI, virtual reality (VR), and other technology to improve in operating efficiency	<div>Leveraging digital infrastructure to contribute to performance expansion</div> <table><tr><td>Enhancing Existing Strategies</td><td><ul style="list-style-type: none"><li>• Rapid action through data utilization</li><li>• Improved matching accuracy ~Improvement of number of enrolled staff × unit-cost × operating rate~</li></ul></td></tr><tr><td>Exploring New Strategies</td><td><ul style="list-style-type: none"><li>• AI × HR = HRTech Providing clients with new services using AI, big data, etc.</li><li>• Converting educational content into VR and selling it externally</li></ul></td></tr></table>	Enhancing Existing Strategies	<ul style="list-style-type: none"><li>• Rapid action through data utilization</li><li>• Improved matching accuracy ~Improvement of number of enrolled staff × unit-cost × operating rate~</li></ul>	Exploring New Strategies
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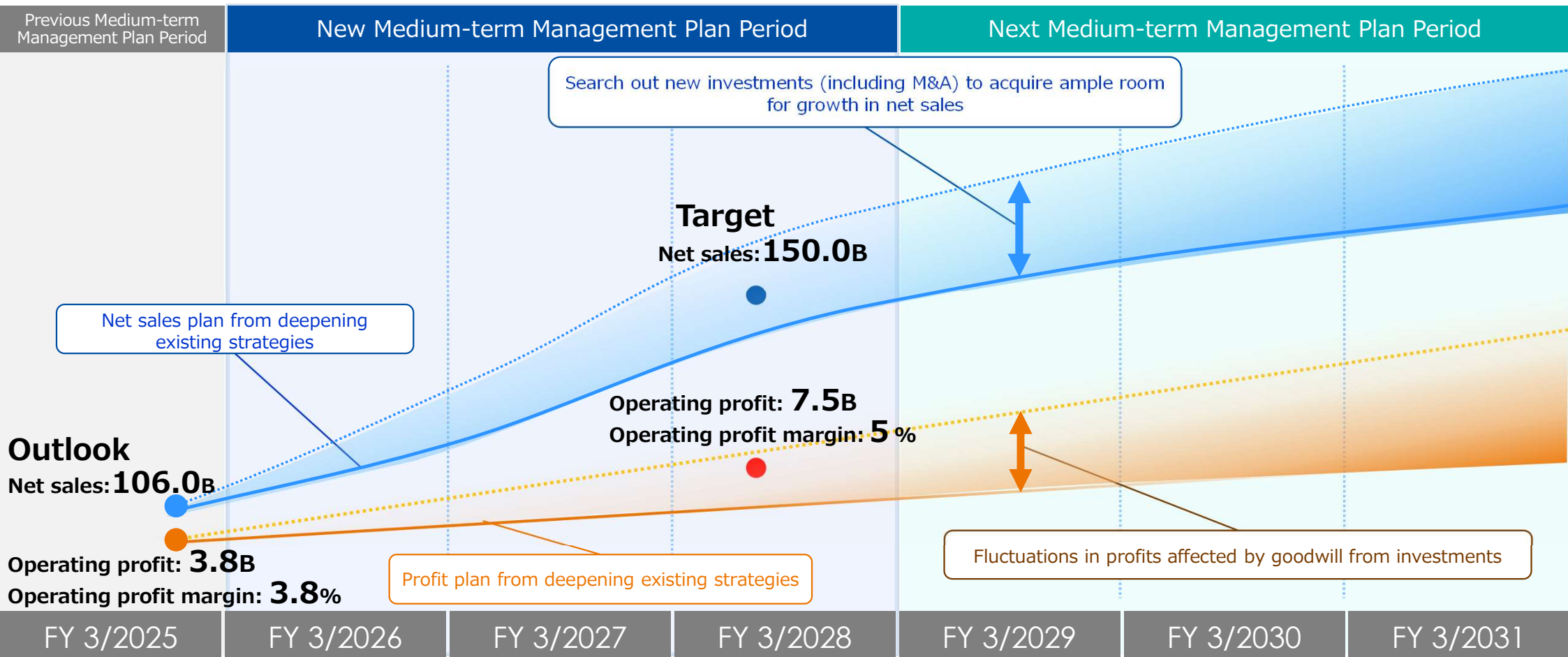




## ④ Management Targets and Financial Indicators

# Management Targets

Aiming for Net Sales of 150 Billion Yen and Operating Profit of 7.5 Billion Yen (Profit Margin of 5%) for FY 3/2028



# Financial Indicators

	Management Indicators	Management Targets
Growth potential	Net sales growth rate (CAGR)	12.3% or more Growth rate above industry standards
Profitability	Operating profit margin	5% or more
Efficiency	ROE	Average of 20% or more
	ROIC	Average of 15% or more
Soundness	Financial leverage	2.5 times or more
Shareholder returns	Dividend payout ratio	30% or more



## ⑤ Company Profile



# Company Profile

Trade Name	NISSO HOLDINGS Co., Ltd. (Japanese Co. Name: N I S S Oホールディングス株式会社)
Securities Code	9332 (Prime Market, Tokyo Stock Exchange)
URL	<a href="https://www.nisso-hd.com/en/">https://www.nisso-hd.com/en/</a>
Fiscal Year-end	March 31
Date Established	October 2, 2023
Capital	2,016 Million JPY (As of March 31, 2024)
Headquarters	1-4-1 Shin Yokohama, Kohoku-ku, Yokohama, Kanagawa 222-0033
Business Description	Business management of group companies, etc. engaged in manufacturing dispatching · manufacturing contracting, general office dispatching · BPO, facility nursing care · home-based nursing care, etc., and incidental or related operations, etc.



# List of Group Companies

 <b>NISSOホールディングス</b> <small>NISSO HOLDINGS Co., Ltd.</small>		Our Company・Holding Company	<b>NISSO HOLDINGS Co., Ltd.</b>				
	 <b>日総工産株式会社</b>	Consolidated subsidiary	<b>NISSO CORPORATION</b>	Manufacturing dispatching・contracting, employment placement, etc.	<b>Manufacturing・Production Human Resources Services</b>	<b>Engineering Human Resources Services</b>	
	 <b>Vector Shinwa</b>	Consolidated subsidiary	<b>Vector Shinwa Co., Ltd.</b>	Manufacturing dispatching・contracting, etc.			
	 <b>EYE'S</b> <small>株式会社アイズ</small>	Consolidated subsidiary	<b>EYE'S Co., Ltd.</b>	Manufacturing dispatching, IT engineer dispatching, FA support, etc.			
	 <b>Nisso Brain</b> <small>いつも「ありがとう」の心で。</small>	Consolidated subsidiary	<b>Nisso Brain Co., Ltd.</b>	Administrative dispatching, BPO, etc.	<b>Administrative Human Resources Services</b>		
	 <small>N-PRIME</small> <b>株式会社ニコン日総プライム</b>	Consolidated subsidiary	<b>Nikon Nisso Prime Corporation</b>	Human resources dispatching, recruitment, etc.	<b>Other Human Resources Services</b>		
	 <b>日総ぴゅあ株式会社</b>	NISSO CORP.'s special-purpose subsidiary	<b>Nisso Pure Co., Ltd.</b>	Light work contracting, sale of goods, etc.			
	 <b>Leaf NxT</b>	Equity-method affiliate	<b>Leaf NxT Inc.</b>	Recruitment support, HR platform services, etc.			
	<small>日本の労働賃給ギャップに、圧倒的な解決策を。</small>  <b>TSUNAGU GROUP HOLDINGS Inc.</b>	Equity-method affiliate	<b>TSUNAGU GROUP HOLDINGS Inc.</b>	RPO, personnel consulting, etc.			
	 <small>人と向き合い 人に寄り添う</small> <b>日総ニフティ株式会社</b>	Consolidated subsidiary	<b>Nisso Nifty Co., Ltd.</b>	Facility nursing care, home-based nursing care, etc.	<b>Nursing Care・Welfare Services</b>		

# The Nisso Group Continues to Expand through Co-creation NISSO NISSO HOLDINGS

In order to solve the problems of our customers face, we will not set any restrictions and will proactively promote collaboration with potential partners. We aim to achieve new value co-creation (CSV) through group-wide participation in consortiums including industry, government, and academia, business and capital alliances, investment in startups, and M&A.



# Appendix

## Detailed List of References for Previous Medium-term Management Plan Initiative Results

Initiative Results		Reference
Advanced the industry strategy		FY 3/2024, Full year, P. 22 of materials, etc.
Added EYE'S Co., Ltd. as a consolidated Group subsidiary		FY 3/2024, Full year, P. 34 of materials
Alliances with different industries:	Doctors Inc.	FY 3/2023, 2Q, P. 25 of materials
	Interstellar Technologies Inc.	FY 3/2023, 3Q, P. 22 of materials
	APB Corporation	FY 3/2024, 3Q, P. 30 of materials, etc.
Expanded training facilities (Kumamoto, Kansai)		FY 3/2024, 3Q, P. 31 of materials, etc.
Pursued industry-government-academia collaboration (in five regions nationwide)		FY 3/2024, Full year, P. 28 of materials, etc.
Exhibited at Manufacturing World in Japan		FY 3/2024, 1Q, P. 28 of materials, etc.
Reformed personnel system		FY 3/2024, Full year, P. 27 of materials, etc.
Enhanced educational facilities and programs (for engineers and caregivers)		FY 3/2024, Full year, P. 28 of materials, etc.
Promoted changing careers to be an engineer		FY 3/2024, Full year, P. 27 of materials, etc.
"Cloud Staffing" dispatching contract management		July 29, 2022 NISSO CORPORATION <a href="#">News Release</a>
"Start engineer" e-learning to train new personnel		FY 3/2024, 1Q, P. 23 of materials
Use of IT in recruitment operations		FY 3/2024, 1Q, P. 28 of materials, etc.

\* "Materials" refers to financial results briefing materials NISSO HOLDINGS [IR Library](#)





**NISSOホールディングス**  
NISSO HOLDINGS Co., Ltd.